

Fungrim: The Mathematical Functions Grimoire

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What is Fungrim?

`http://fungrim.org`

An attempt to make a better

1. reference work
2. computer algebra library

for special functions

grimoire = book of magic formulas

Relevant XKCD

HOW STANDARDS PROLIFERATE:
(SEE: A/C CHARGERS, CHARACTER ENCODINGS, INSTANT MESSAGING, ETC.)



<https://xkcd.com/927/>

My motivation

I have spent a lot of time implementing special (and general) functions in: SymPy, mpmath, SageMath, FLINT, Arb, Nemo

What's hard? 50 / 50:

- ▶ Finding the right formulas/theorems
- ▶ Implementation aspects

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Short-term goal: collect knowledge about special functions, present it in the form *I would have found useful*

Long-term goal: tools for symbolic computation and symbolic-numeric algorithms (integration, code generation...)

Some reasons why the literature is frustrating to use

1. Vague or missing definitions
2. Conditions on variables not stated, ambiguous, or depend on non-local context
3. The formula I want can be derived by combining equation (43) with theorems 5 and 12... in a simple 10-page calculation, left as an exercise for the reader
4. The dreaded “ \approx ” sign
5. Errors (typos or more serious)
6. Text text text text text text text text text

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I'm personally as guilty as anyone, on all counts

Problems with existing reference works



dlmf.nist.gov



functions.wolfram.com



WIKIPEDIA
The Free Encyclopedia

wikipedia.org

Open source?	×	×	✓
Symbolic?	×	✓	×
Misc pros	Good presentation (edited by experts)	Well-structured, exhaustive	Usually comprehensive
Misc cons	Terse, missing useful formulas, sometimes vague	Mathematica quirks and bugs, sometimes ugly formulas, missing some categories of info	Text-heavy, much trivia, often vague, inconsistent

Content goals for Fungrim

- ▶ Formulas as symbolic, machine-readable theorems
- ▶ Functions/operators have a globally consistent meaning (integration paths, values on branch cuts, limits, etc.)
- ▶ Formulas include full conditions of validity (“assumptions”) for all free variables (e.g. $x \in \mathbb{C} \setminus \{0\}$)
- ▶ Comprehensive: aim for good coverage of all the common special functions in mathematics
- ▶ Good coverage of inequalities, with explicit constants

Presentation goals for Fungrim

- ▶ Simple and fast to browse (including mobile!)
- ▶ Permanent ID and URL for each formula
- ▶ Beautiful formula rendering (Fungrim formula language
→ TeX → KaTeX → HTML)
- ▶ Instant access to TeX code to copy and paste
- ▶ Instant access to symbolic representation
- ▶ Hyperlinked symbol definitions
- ▶ TODO: export to other languages, search functionality,
browsing based on metadata

Non-goals (for now)

Formal proofs

- ▶ Randomized testing (**to be done!**) should be adequate to provide a high level of reliability
- ▶ Of course, future integration with formal proof efforts would make sense

Fully computer-generated content

- ▶ Related: the Dynamic Dictionary of Mathematical Functions (<http://ddmf.msr-inria.inria.fr/1.9.1/ddmf>)

Covering all of mathematics

- ▶ Just special functions and elements of classical analysis

Long-term goal: symbolic computation

Three essential parts of a computer algebra system:

1. Symbolic representation of mathematical objects
2. Mathematical algorithms / rewrite rules
3. The surrounding interface (programming language, etc.)

Idea: build an open source library of symbolic data and rewrite rules for special functions, independent of other features of computer algebra systems

(plus applications!)

Inspiration 1: Rubi by Albert D. Rich

<https://rulebasedintegration.org>

[Rubi] uses pattern matching to uniquely determine which of its over 6600 integration rules to apply to a given integrand

Rubi dramatically out-performs other symbolic integrators, including Maple and Mathematica

Certainly much of analysis including equation solving, expression simplification, differentiation, summation, limits, etc. can be automated using this paradigm

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- ▶ Possible solution: clear separation of concerns

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Unwanted or opaque automatic “simplification”

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Incorrect algorithms / rewrite rules

- ▶ Algorithms that ignore conditions, simplify “modulo special cases”
- ▶ Possible solution: track conditions and base rules on theorems instead of wishful thinking

A simple symbolic integral: $\int_1^2 x^a dx$

Mathematica:

```
In[5]:= Integrate[x ^ (-1) , {x, 1, 2}]
```

```
Out[5]= Log[2]
```

```
In[7]:= Integrate[x ^ a , {x, 1, 2}]
```

```
Out[7]=  $\frac{-1 + 2^{1+a}}{1+a}$ 
```

```
In[8]:= Integrate[x ^ a , {x, 1, 2}] /. (a -> -1)
```

... **Power:** Infinite expression $\frac{1}{0}$ encountered.

... **Infinity:** Indeterminate expression 0 ComplexInfinity encountered.

```
Out[8]= Indeterminate
```

A simple symbolic integral: $\int_1^2 x^a dx$

SymPy does the right thing:

```
>>> integrate(x**a, (x, 1, 2))
Piecewise((2**(a + 1)/(a + 1) - 1/(a + 1),
           (a > -oo) & (a < oo) & Ne(a, -1)), (log(2), True))
```

```
>>> integrate(x**a, (x, 1, 2)).subs(a, -1)
log(2)
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```
>>> integrate(x**a, (x, 1, 2)).subs(a, -1)
log(2)
```

(Well, almost:)

```
>>> integrate(x**a, (x, 1, 2)).subs(a, I)
Traceback (most recent call last):
...
TypeError: Invalid comparison of complex I
```

A simple symbolic integral: $\int_1^2 x^a dx$

SageMath... at least tries to help, in this case:

```
sage: var("x a")
(x, a)
sage: integrate(x**a, x, 1, 2)
```

...

```
ValueError: Computation failed since Maxima requested
additional constraints; using the 'assume' command
before evaluation *may* help (example of legal syntax
is 'assume(a>0)', see 'assume?' for more details)
Is a positive, negative or zero?
```

A simplification: ${}_1F_1(-1, -1, x) = e^x \dots$ or $1 + x$?

Mathematica:

```
In[ ]:= Hypergeometric1F1[n, m, 1] /. {m -> -1, n -> -1, x -> 1}
```

```
Out[ ]:= 2
```

```
In[ ]:= (Hypergeometric1F1[n, m, x] /. {m -> n}) /. {n -> -1, x -> 1}
```

```
Out[ ]:= e
```

SymPy:

```
>>> simplify(hyper([n], [m], x).subs({m:-1, n:-1, x:1}))
```

```
2
```

```
>>> simplify(hyper([n], [m], x).subs(m, n)).subs({n:-1, x:1})
```

```
E
```

Computing the wrong thing by design?

Which is better?

1. Do something fast/simple (but possibly incorrect) – perhaps we can check the result later?
2. Do something guaranteed to be correct (but possibly slow/complicated)

Analogy with ordinary numerics / interval arithmetic

Computing the wrong thing by design?

R. Corless and D. Jeffrey, “Well... It Isn't Quite That Simple”,
ACM SIGSAM Bulletin, 1992:

The automatic exploration of conditions or alternative results requires considerable computational resources, and for the sake of speed there is an attraction to picking one 'obvious' answer. [...] The difficulty is to balance efficiency against correctness.

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Something seems wrong when 27 years later, even trivial cases don't work by default

No new mathematical ideas are needed here, just working from correct foundations